FORM D

03021912

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 205493

JUN 1 6 2003

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USE ONLY
Serial
RECEIVED

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION DOS SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering: (check if this is an ar	mendment and name has change	d, and indicate change.)		
HAHT Commerce, Inc Series C1 Conve	ertible Preferred Stock			
Filing Under (Check box(es) that apply):	Rule 504 Rule 505	□ Rule 506 □	Section 4(6)	ULOE
Type of Filing: New Filing 🛛 Ar	mendment			
	A. BASIC IDENTIFIC	ATION DATA		
1. Enter the information requested about the is				
Name of Issuer (check if this is an amendment HAHT Commerce, Inc.	nt and name has changed, and indica	ate change.)		
Address of Executive Offices	(Number and Stree	t, City, State, Zip Code)	Telephone Number ((Including Area Code)
400 Newton Road, Raleigh, North Caroli	na 27615		(919) 786-51	00
Address of Principal Business Operations (if different from Executive Offices)	(Number and Stree	t, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business			<u> </u>	
Software Development and Sales.				
				CECSE
Type of Business Organization	_			DROCESS
corporation	limited partnership, already	formed	-	2003
business trust	limited partnership, to be fo	rmed	other (please specify)	PROCESSE JUN 17 2003
Actual or Estimated Date of Incorporation or C	Month Organization: 0 6	Year 0 0	☐ Actual [Estimated
Jurisdiction of Incorporation or Organization: CN	(Enter two-letter U.S. Postal Se for Canada; FN for other foreig		State: D	E

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Promoter ☐ Beneficial Owner Executive Officer □ Director ☐ General and/or Check Box(s) that Apply: Managing Partner Full Name (Last name first, if individual) Archer, Rowland Business or Residence Address (Number and Street, City, State, Zip code) 400 Newton Road, Raleigh, North Carolina 27615 Check Box(s) that Apply: Promoter ☐ Beneficial Owner Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Hollenbeck, Chris Business or Residence Address (Number and Street, City, State, Zip code) 400 Newton Road, Raleigh, North Carolina 27615 ☐ Beneficial Owner Promoter Executive Officer □ Director General and/or Check Box(s) that Apply: Managing Partner Full Name (Last name first, if individual) Misrahi, Edgard Business or Residence Address (Number and Street, City, State, Zip code) 400 Newton Road, Raleigh, North Carolina 27615 Check Box(s) that Apply: Promoter ☐ Beneficial Owner Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Mawhinney, Thomas M. Business or Residence Address (Number and Street, City, State, Zip code) 400 Newton Road, Raleigh, North Carolina 27615 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Riehle, J. Nicholas Business or Residence Address (Number and Street, City, State, Zip code) 400 Newton Road, Raleigh, North Carolina 27615 Check Box(s) that Apply: Promoter ☐ Beneficial Owner Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Sippl, Roger Business or Residence Address (Number and Street, City, State, Zip code) 400 Newton Road, Raleigh, North Carolina 27615 Check Box(s) that Apply: Promoter ☐ Beneficial Owner Director ☐ General and/or Managing Partner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

(Number and Street, City, State, Zip code)

Business or Residence Address

Thomas, Thomas L.

Full Name (Last name first, if individual)

400 Newton Road, Raleigh, North Carolina 27615

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☐ Promoter Check Box(s) that Apply: ☐ Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Hayes Browning, Ann Business or Residence Address (Number and Street, City, State, Zip code) 400 Newton Road, Raleigh, North Carolina 27615 Check Box(s) that Apply: □ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or ☐ Promoter Managing Partner Full Name (Last name first, if individual) Canaan Equity III, L.P. Business or Residence Address (Number and Street, City, State, Zip code) 2884 Sand Hill Road, Suite 115, Menlo Park, CA 94025 Check Box(s) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Granite Ventures, L.P. Business or Residence Address (Number and Street, City, State, Zip code) One Bush Street, 12th Floor, San Francisco, California 94104 Check Box(s) that Apply: Promoter Beneficial Owner □ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Adobe Ventures IV, L.P. Business or Residence Address (Number and Street, City, State, Zip code) One Bush Street, San Francisco, California 94104 Check Box(s) that Apply: ☐ Promoter ☐ Beneficial Owner Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip code) Director Check Box(s) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer General and/or Managing Partner Full Name (Last name first, if individual)

(Number and Street, City, State, Zip code)

(Number and Street, City, State, Zip code)

Promoter

☐ Beneficial Owner

☐ Executive Officer

☐ Director

☐ General and/or

Managing Partner

Business or Residence Address

Business or Residence Address

Full Name (Last name first, if individual)

Check Box(s) that Apply:

B. INFORMATION ABOUT OFFERING		
	Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		\boxtimes
Answer also in Appendix, Column 2, if filing under ULOE.		
2. What is the minimum investment that will be accepted from any individual? \$	No n	ninimum
3. Does the offering permit joint ownership of a single unit?	Yes ⊠	No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such broker or dealer, you may set forth the information for that broker or dealer only.		
Full Name (Last name first, if individual)		
None		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		-Na
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States		All States
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [HI] MS] OR] WY]	[ID] [MO] [PA] [PR]
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States		All States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]	[HI [MS [OR [WY] [MO]] [PA]
Full Name (Last name first, if individual)	-	
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States		All States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MT] [NE] [NV] [NH] [NI] [NM] [NY] [NC] [ND] [OH] [OK] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]	[HI [MS [OR [WY] [ID]] [MO]] [PA]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Offering Price Type of Security Sold Debt\$ Equity.....\$ 6,500,000 ☐ Common ☐ Preferred Convertible Securities (including warrants).....\$ Partnership Interests....\$ Other (Specify ______)......\$ Total \$ 6,500,000 \$ Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Investors Dollar Amount of Purchases Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If the filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in part C - Question 1. Type of Dollar Amount Type of offering Security Rule 505..... Regulation A Rule 504..... Total Furnish a statement of all expenses in connection with the issuance and distribution of the

securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees 50,000 Accounting Fees Engineering Fees. Sales Commissions (specify finders' fees separately) ⊠ s Other Expenses (identify: Filing fees).... 1,785 Total ⊠ \$ 51,785

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES	AN	D U	SE OF PROCE	EDS		
	b. Enter the difference between the aggregate offering price given in response to Part C – Question 1 and total expenses furnished in response to Part C – Question 4.a. This difference is the "adjusted gross proceeds to the issuer."					\$_	6,448,215
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b above.			Payments to Officers, Directors, &			Payments to
				Affiliates			Others
	Salaries and fees					\$_	·
	Purchase of real estate		_			\$_	
	Purchase, rental or leasing and installation of machinery and equipment					\$_	
	Construction or leasing of plant buildings and facilities		\$ _			\$_	
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a		¢			¢.	
	merger)		_			3 - r	
	Repayment of indebtedness		* -			ۍ د	6,448,215
	Other (specify):	_	\$_ \$			Ֆ_ Տ	0,440,213
	Other (specify).	Ш	Ð		Ц	Þ	
	Column Totals		\$		\boxtimes	\$	6,448,215
	Total Payments Listed (column totals added)				6	- 448,	,215
	D. FEDERAL SIGNATURE						
sig	ne issuer has duly caused this notice to be signed by the undersigned duly authorized person. gnature constitutes an undertaking by that issuer to furnish to the U.S. Securities and Exchang formation furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of	e Co	mmi	ssion, upon writte			
Iss	Suer (Print or Type) HAHT Commerce, Inc.	2	<u>-</u>)	Date June	13, 2	003	
Na	ame of Signer (Print or Type) Donald R. Reynolds Title of Signer (Print or Type) Assistant Secretary	\smile					

- ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE		
1.		2(c), (d), (e) or (f) presently subject to any of the disqualification	Yes	No ⊠
	See Append	lix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes t CFR 239.500) at such times as required by	to furnish to any state administrator of any state in which this notice is file state law.	d, a notice o	n Form D (17
3.	The undersigned issuer hereby undertakes offerees.	to furnish to the state administrators, upon written request, information	furnished by	the issuer to
4.		issuer is familiar with the conditions that must be satisfied to be entitle which this notice is filed and understands that the issuer claiming the availabilitions have been satisfied.		
	e issuer has read this notification and knows y authorized person.	the contents to be true and has duly caused this notice to be signed on its	behalf by th	e undersigned
Iss	uer (Print or Type) HAHT Commerce, Inc.	Signature Dai Jun	te ie 13, 2003	
Na	ne of Signer (Print or Type)	Title (Print or Type)		
	Donald R. Reynolds	Assistant Secretary		

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	Intend to n		3 Type of security and aggregate	4				Disqual under Sta	5 lification ate ULOE
		ors in Part B–	offering price offered in state (Part C-Item 1)		explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL	100	1,0		1117 001013	- Amount	myesters	- I IIII OUIT	103	1.0
AK									
AZ									
AR									
CA		Х	Series C1 Preferred Stock (\$0.36)	16	\$3,147,102	0	0		Х
СО									
CT									
DE									
DC									
FL		Х	Series C1 Preferred Stock (\$0.36)	1	\$20,470	0	0		Х
GA									
HI									
ID									
IL									
IN									
IA									
KS									
KY								ļ	
LA							a		
ME		-							
MD									-
MA									
MI		-						1	
MN									
MS		-		-				-	
МО									

APPENDIX

1	2	2	3			4			5
	to r accre invest	to sell non- edited tors in Part B- n 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
MT	100	1.0			- I III GUIT	THE COLOR			
NE									
NV									
NH		X	Series C1 Preferred Stock (\$0.36)	1	\$51,168	0	0		X
NJ									
NM									
NY									
NC		Х	Series C1 Preferred Stock (\$0.36)	8	\$566,210	0	0		Х
ND									
ОН									
OK									
OR									
PA									
RI									
SC		Х	Series C1 Preferred Stock (\$0.36)	1	\$4,094	0	0		X
SD							-		
TN									
TX									
UT									
VT									
VA									
WA									
WV									
WI							•		
WY									
PR									